

2nd COVID-19 Impact Survey

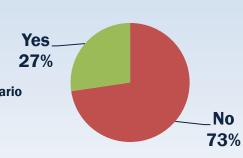
Responses Collected August 13-September 4, 2020 150 Respondents; Data reflect the responses at date collected



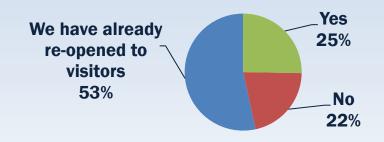
30% of respondents are Rural



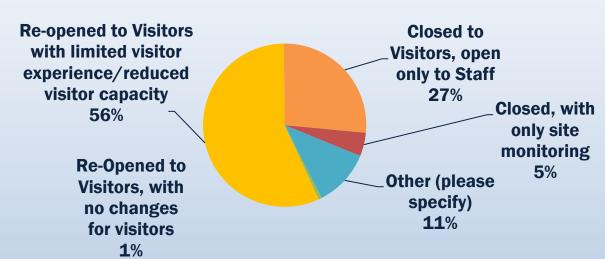
Is your museum a seasonal museum?



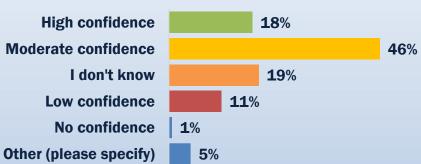
At this time, do you anticipate your museum will reopen to visitors in 2020?



Museum Current Status for Visitors



What is your level of confidence around whether your museum will have sufficient financial resources to operate in 2021?



Museums Need: • An Ontario Museums Relief Fund • A Digital Response Fund • A Renewed Funding Model



127 DAYS

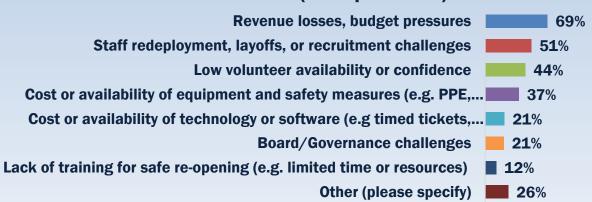
Average Length of closure for COVID-19 (museums that could report)

75%

Average reported Revenue losses March-June 2020

More than a third of the year and almost all seasonal tourism were affected

What factors are impacting your ability to operate in 2020? (Check all that apply.) (% respondents)



What types of revenue have been negatively affected? (Check all that apply.) (% respondents)

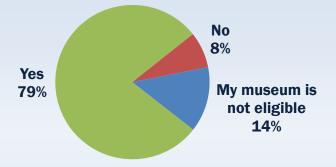


What modifications to your operations have you made to open to visitors? (Check all that apply.) (% respondents)

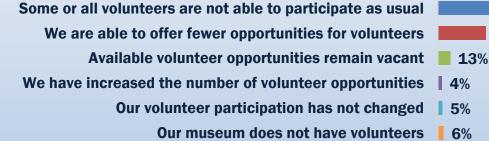




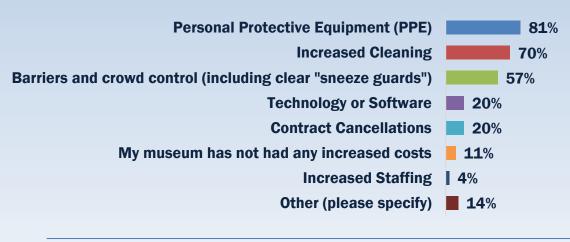
Have you applied, or will you apply, for the Museums Assistance **Program COVID-19 Emergency** Support by September 1, 2020?



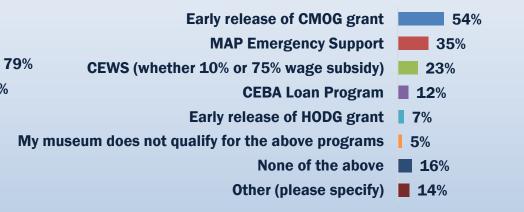
How has the pandemic impacted volunteer opportunities at your museum? (Check all that apply.) (% respondents)



What types of increased costs has your museum experienced? (Check all that apply.) (% respondents)



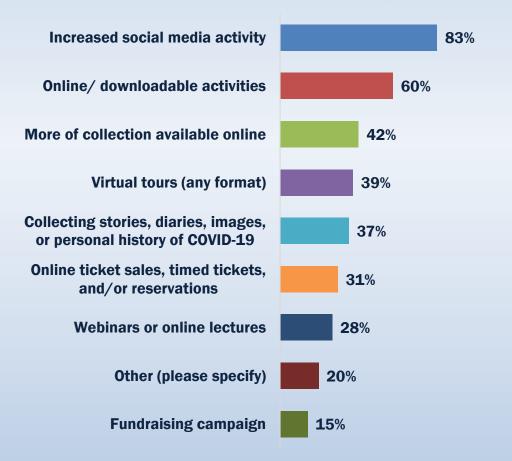
Which of the following programs has your museum received financial support from to date? (Check all that apply.) (% respondents)



52%



What digital/virtual engagements have you put in place as a result of COVID-19 since March 2020? (Check all that apply.)



The Ontario Museum Association Recommends Investments of:

- \$8.5 million for an
 Ontario Museum Relief Fund
- \$10 million for a
 Digital Response Fund
- An increase to funding for community museums to \$15 million annually